

VIRTUAL CURRENCY QUESTIONNAIRE

Client Name(s): _____

Tax Year: _____

IRS Form 1040 Question: Did you receive, sell, send, exchange, or otherwise acquire any interest in virtual currency during the past calendar year? Yes No

If yes, please answer the following questions:

1. Did you earn virtual currency through mining or by working for others? Yes No
2. Did you, sell, trade, or spend virtual currency? Yes No
3. Did you give or loan virtual currency? Yes No
4. Did you receive virtual currency as a gift, an inheritance, or in some other manner? Yes No
5. Did you lose virtual currency in some manner other than a sale? Yes No
6. Did you receive forked/air-dropped currency? Yes No
7. Did you hold virtual currency in a foreign exchange? Yes No
8. Is the virtual currency which you hold deposited into an offshore account? Yes No
9. Did you purchase assets in an Initial Coin Offering? Yes No

Client hereby acknowledges the following:

- Tax laws that apply to virtual currency are in flux and may be subject to change and/or re-interpretation (even retroactively in some cases).
- As a result, Client's return(s) will be prepared by Anita Simperts EA based on the information provided by Client and according to the laws and interpretations currently in force.
- Anita Simperts EA is not responsible for taxes, penalties and interest that may result from withheld information or from changes and re-interpretations of virtual currency tax laws.
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Client Signature: _____

Date: _____

Print Client's Name: _____

Spouse Signature: _____

Date: _____

Print Spouse's Name: _____